

Direct Point-of-sale Incentive Application Form



Auto dealer sales staff will work with customers to complete this application form and submit with the required documentation following the instructions below. Dealers will clearly credit the customer down payment for an electric vehicle purchase or lease for eligible customers participating in the State Incentive Program.

Customer Information

Customer name _____

Home address (Street, City, State, Zip) _____

Daytime phone _____

Email _____

Electric utility serving home address _____

Utility account # (if available) _____

Incentive pre-approval authorization number _____

Incentive pre-approval authorization number is required when remaining incentive program funds go below \$200,000.

Vehicle Information

Vehicle make/model _____

Vehicle identification number (VIN) _____

Model year _____

Dealership _____

Purchase/lease date _____

Income Eligibility

- I verify my 2018 and/or 2019 annual household income was \$96,122 or less and understand my income information may be subject to an audit by the State of Vermont. If applying for the higher weatherization eligible household income, I further verify my household income is below the amount listed in Table 1 for my household size and county of residence and understand this is subject to audit by the State of Vermont. I further verify that neither I nor anyone else in my household has previously applied for an incentive under the statewide PEV incentive program or that any application that I or a member of my household has submitted previously has been withdrawn or rejected.

Table 1. Weatherization Eligible Household Income Limits

County of Residence	Number of Persons in Household							
	1	2	3	4	5	6	7	8+
Addison Bennington Caledonia Essex Lamoille Orange Orleans Rutland Washington Windham Windsor	\$44,520	\$50,880	\$57,240	\$63,600	\$68,688	\$73,776	\$78,864	\$83,952
Chittenden Franklin Grand Isle	\$51,296	\$58,624	\$65,952	\$73,280	\$79,142	\$85,004	\$90,867	\$96,729

Incentive Amount (choose one)

- \$2,500 New All-Electric Vehicle
 \$5,000 Weatherization Eligible Household Income New All-Electric Vehicle
 \$1,500 New Plug-in Hybrid Electric Vehicle
 \$4,000 Weatherization Eligible Household Income New Plug-in Hybrid Electric Vehicle

Customer signature _____

Date _____

Required Accompanying Documentation (in PDF format)

- Proof of purchase or lease - either the finance or lease agreement, or an invoice from the dealer indicating a zero balance due and receipt of payment in full, including a clear record of the State and utility incentive amount(s). In the case of a financed purchase or lease, the customer's full incentive amount shall be applied to the down payment of the vehicle.
- Proof of Vermont residency - A copy of a current Vermont driver's license.
- Vermont vehicle registration - with the name(s) appearing on the registration matching the name(s) of the Purchaser(s) on the invoice or bill of sale.

The dealership shall email this completed form along with the following required documentation in PDF format to the appropriate distribution utility serving the customers' residential address with a copy to VEIC.

Electric Utility Submission Addresses

- **Burlington Electric Department**
 - efficiency@burlingtonelectric.com or mail/deliver to 585 Pine Street, Burlington, VT 05401 with cc to info@DriveElectricVT.com
 - (802) 865-7300
- **Green Mountain Power**
 - EVRebates@greenmountainpower.com with cc to info@DriveElectricVT.com
 - (888) 835-4672
- **Vermont Electric Cooperative**
 - support@vermontelectric.coop with cc to info@DriveElectricVT.com
 - 1-800-832-2667
- **Washington Electric Cooperative**
 - energycoach@wec.coop with cc to info@DriveElectricVT.com
 - 802-224-2329
- **Stowe Electric Department**
 - stowe_electric@stoweelectric.com with cc to info@DriveElectricVT.com
 - 802-253-7215
- **Hyde Park Electric**
 - karen@hydeparkvt.com with cc to info@DriveElectricVT.com
 - 802-888-2310
- **Vermont Public Power Supply Authority (VPPSA), covering eleven of Vermont's municipally owned utilities, including Barton, Enosburg, Hardwick, Jacksonville, Johnson, Ludlow, Lyndonville, Morrisville, Northfield, Orleans, and Swanton.**
 - jleopold@vppsa.com with cc to info@DriveElectricVT.com
 - (802) 884-4488

Terms & Conditions

- Customer must be a Vermont resident.
- Limit of one rebate per household.
- Vehicle must be registered in the state of Vermont.
- State Incentives are only available on new vehicle purchase or leases of eligible models with a base MSRP of \$40,000 or less and to income qualified buyers.
- Eligibility for personal use vehicles only; not available for vehicles intended for resale.
- Customers receiving the point of sale/lease option acknowledge the dealership has applied the rebate to the down payment of the vehicle. The dealership is responsible for submitting this form and supporting documentation and will receive the rebate amount in full.
- Leases must be for a term of 24 months or longer to be eligible for an incentive.
- The State of Vermont may request participation from incentive recipients in ongoing research efforts. The State and/or its designee(s) may administer electric vehicle owner surveys or other outreach to collect data and other information pertaining to the recipients' EV purchase and ownership experience.
- In the event of an audit, Applicant agrees to provide their tax returns and related records relevant to their income certification. Failure to provide these documents and to provide reasonable cooperation in the event of an audit will result in revocation of the incentive and an obligation to repay the State the full amount of the incentive plus interest at the statutory rate from the date the incentive was awarded.
- The State of Vermont EV incentive may be considered taxable income by the U.S. Internal Revenue Service and the Vermont Department of Taxes. It shall be the sole responsibility of the recipient, individually, to seek professional advice and determine the tax consequences of receiving an incentive.
- This incentive is valid for qualifying purchases or leases on or after the official launch date of December 16, 2019 while State Incentive Program funds remain available.