



Auto dealer sales staff will work with customers to complete this application form and submit with the required documentation following the instructions below. Dealers will clearly credit the customer down payment for an electric vehicle purchase or lease for eligible customers participating in the State Incentive Program.

Customer Information

Customer name

Home street address

Daytime phone

City, State ZIP

Email

Electric utility serving home address

Utility account # (if available)

Incentive pre-approval authorization number (when required)

Incentive pre-approval authorization number is required when remaining incentive program funds go below \$200,000.

Vehicle Information

Purchase Lease

Vehicle make/model

Pre-approval expiration date (if applicable)

Model year

Vehicle identification number (VIN)

Date of purchase or lease

Dealership

Income Eligibility

I verify my adjusted gross income reported on my most recent tax return filing meets the requirements in Table 1 below for the incentive I am claiming and understand this is subject to audit by the State of Vermont. I further verify I have not received an incentive under the Vermont PEV incentive program for at least one year.

Incentive Amount (choose one based on Table 1 below)

- \$2,500 New All-Electric Vehicle Standard Incentive \$4,000 New All-Electric Vehicle Enhanced Incentive
 \$1,500 New Plug-in Hybrid Electric Vehicle Standard Incentive \$3,000 New Plug-in Hybrid Electric Vehicle Enhanced Incentive

Customer signature

Date

Table 1. Incentive Amounts by Tax Filing Status, Adjusted Gross Income, and Type of Vehicle

Tax Filing Status	Adjusted Gross Income (AGI) Limits for Enhanced and Standard Incentives	State Incentive Amount	
		Plug-in Hybrid Electric Vehicle (PHEV)	All-Electric Vehicle (AEV)
Individual filing as single or head of household	\$50,000 or less	\$3,000	\$4,000
	\$50,001 up to \$100,000	\$1,500	\$2,500
Married couple filing jointly	\$75,000 or less	\$3,000	\$4,000
	\$75,001 up to \$125,000	\$1,500	\$2,500
Married couple filing separately	\$50,000 or less	\$3,000	\$4,000
	\$50,001 up to \$100,000	\$1,500	\$2,500
Individual filing as qualifying widower	\$75,000 or less	\$3,000	\$4,000
	\$75,001 up to \$125,000	\$1,500	\$2,500

Required Accompanying Documentation (in PDF format)

- Proof of purchase or lease - either the finance or lease agreement, or an invoice from the dealer indicating a zero balance due and receipt of payment in full, including a clear record of the State and utility incentive amount(s). In the case of a financed purchase or lease, the customer's full incentive amount shall be applied to the down payment of the vehicle. All accompanying documentation scans/photos should be clearly legible.
- Proof of Vermont residency - A copy of a current Vermont driver's license valid at the time of the purchase or lease.
- Vermont vehicle registration - with the name(s) appearing on the registration matching the name(s) of the Purchaser(s) on the invoice or bill of sale.

The dealership shall email this completed form along with the following required documentation in PDF format to the appropriate distribution utility serving the customers' residential address with a copy to Drive Electric Vermont.

Electric Utility Submission Addresses

- **Burlington Electric Department**
 - efficiency@burlingtonelectric.com or mail/deliver to 585 Pine Street, Burlington, VT 05401 with cc to info@DriveElectricVT.com
 - (802) 865-7300
- **Green Mountain Power**
 - EVRebates@greenmountainpower.com with cc to info@DriveElectricVT.com
 - (888) 835-4672
- **Vermont Electric Cooperative**
 - support@vermontelectric.coop with cc to info@DriveElectricVT.com
 - 1-800-832-2667
- **Washington Electric Cooperative**
 - energycoach@wec.coop with cc to info@DriveElectricVT.com
 - 802-224-2329
- **Stowe Electric Department**
 - stowe_electric@stoweelectric.com with cc to info@DriveElectricVT.com
 - 802-253-7215
- **Hyde Park Electric**
 - karen@hydeparkvt.com with cc to info@DriveElectricVT.com
 - 802-888-2310
- **Vermont Public Power Supply Authority (VPPSA), covering eleven of Vermont's municipally owned utilities, including Barton, Enosburg, Hardwick, Jacksonville, Johnson, Ludlow, Lyndonville, Morrisville, Northfield, Orleans, and Swanton.**
 - jleopold@vppsa.com with cc to info@DriveElectricVT.com
 - (802) 884-4488

Terms & Conditions

- Customer must be a Vermont resident.
- Limit of one incentive per individual per year, as determined by a minimum 12-month elapsed time from a prior State of Vermont EV incentive.
- Vehicle must be registered in the state of Vermont.
- State Incentives are only available on new vehicle purchase or leases of eligible models with a base MSRP of \$40,000 or less and to income qualified buyers.
- Eligibility for personal use vehicles only; not available for vehicles intended for resale.
- Customers receiving the point of sale/lease option acknowledge the dealership has applied the rebate to the down payment of the vehicle. The dealership is responsible for submitting this form and supporting documentation and will receive the rebate amount in full.
- Leases must be for a term of 24 months or longer to be eligible for an incentive.
- The State of Vermont may request participation from incentive recipients in ongoing research efforts. The State and/or its designee(s) may administer electric vehicle owner surveys or other outreach to collect data and other information pertaining to the recipients' EV purchase and ownership experience.
- The Vermont Agency of Transportation (VTrans) has the right to audit eligibility for this incentive. In the event of an audit, VTrans will require the applicant to complete a State of Vermont Tax Department form 8821-VT (Authorization to Release Tax Information). Following receipt of this form, the Tax Department will release the relevant State of Vermont income tax return (form IN-111) information to VTrans for verifying that the applicant's income met the State incentive program requirements for the incentive amount received. Failure to provide the State with a completed form 8821-VT within 21 days following a written request will cause the applicant to be deemed non-responsive and thus ineligible for the incentive. If an applicant is deemed ineligible for the State of Vermont incentive amount claimed—either due to their nonresponse or by an audit finding—then the applicant will be obligated to repay the State the full amount of the incentive received plus interest at the statutory rate from the date the incentive was awarded.
- The State of Vermont EV incentive may be considered taxable income by the U.S. Internal Revenue Service and the Vermont Department of Taxes. It shall be the sole responsibility of the recipient, individually, to seek professional advice and determine the tax consequences of receiving an incentive.
- This incentive is valid for qualifying purchases or leases while Program funds are available.