

Consumer Direct Incentive Application Form



Vermonters interested in purchasing or leasing a plug-in electric vehicle (EV) and receiving a customer-direct incentive after their purchase must be pre-approved. Following pre-approval and purchasing or leasing an eligible new electric vehicle please complete this form and submit to the processing electric utility for your residence.

Customer Information

Customer name _____

Home address (Street, City, State, Zip) _____

Daytime phone _____

Email _____

Electric utility serving home address _____

Utility account # (if available) _____

Incentive pre-approval authorization number _____

Vehicle Information

Vehicle make/model _____

Vehicle identification number (VIN) _____

Model year _____

Dealership _____

Purchase/lease date _____

Income Eligibility

- I verify my 2018 and/or 2019 annual household income was \$96,122 or less and understand my income information may be subject to an audit by the State of Vermont. If applying for the higher weatherization eligible household income, I further verify my household income is below the amount listed in Table 1 for my household size and county of residence and understand this is subject to audit by the State of Vermont.

Table 1. Weatherization Eligible Household Income Limits

County of Residence	Number of Persons in Household							
	1	2	3	4	5	6	7	8+
Addison Bennington Caledonia Essex Lamoille Orange Orleans Rutland Washington Windham Windsor	\$44,520	\$50,880	\$57,240	\$63,600	\$68,688	\$73,776	\$78,864	\$83,952
Chittenden Franklin Grand Isle	\$51,296	\$58,624	\$65,952	\$73,280	\$79,142	\$85,004	\$90,867	\$96,729

Incentive Amount (choose one)

- \$2,500 New All-Electric Vehicle
 \$5,000 Weatherization Eligible Household Income New All-Electric Vehicle
 \$1,500 New Plug-in Hybrid Electric Vehicle
 \$4,000 Weatherization Eligible Household Income New Plug-in Hybrid Electric Vehicle

Customer signature _____

Date _____

Required Accompanying Documentation (in PDF format)

- Proof of purchase or lease - either the finance or lease agreement, or an invoice from the dealer indicating a zero balance due and receipt of payment in full, including a clear record of the incentive amount. In the case of a financed purchase or lease, the customer's full incentive amount shall be applied to the down payment of the vehicle.
- Proof of Vermont residency - a copy of a current Vermont driver's license is required.
- Vermont vehicle registration - with the name(s) appearing on the registration matching the name(s) of the Purchaser(s) on the invoice or bill of sale.
- IRS W-9 Taxpayer Identification Form - <https://www.irs.gov/pub/irs-pdf/fw9.pdf>

Form Submittal Instructions

Email this completed form as a scanned or electronically signed PDF along with the required accompanying documentation listed above to the electric utility processor covering your home address with a copy to VEIC, either:

- Burlington Electric Department **for individuals residing in the City of Burlington** email to efficiency@burlingtonelectric.com or mail/deliver to 585 Pine Street, Burlington, VT 05401 with a cc to VEIC at info@DriveElectricVT.com
- Green Mountain Power **for individuals residing in their service territory** email to EVrebates@greenmountainpower.com with a cc to VEIC at info@DriveElectricVT.com
- Hyde Park Electric **for individuals residing in their service territory** email to karen@hydeparkvt.com with a cc to VEIC at info@DriveElectricVT.com
- Stowe Electric Department **for individuals residing in their service territory** email to stowe_electric@stoweelectric.com with a cc to VEIC at info@DriveElectricVT.com
- Vermont Electric Coop **for individuals residing in their service territory** email to support@vermontelectric.coop with a cc to VEIC at info@DriveElectricVT.com
- Washington Electric Cooperative **for individuals residing in their service territory** email to energycoach@wec.coop with a cc to VEIC at info@DriveElectricVT.com
- Vermont Public Power Supply Authority (VPPSA) **for individuals residing in one of the following** Vermont municipal utility service areas, including Barton, Enosburg, Hardwick, Jacksonville, Johnson, Ludlow, Lyndonville, Morrisville, Northfield, Orleans, and Swanton. jleopold@vppsa.com with a cc to VEIC at info@DriveElectricVT.com

Terms & Conditions

- Customer must be a Vermont resident.
- Limit of one rebate per household.
- Vehicle must be registered in the state of Vermont.
- State Incentives are only available on new vehicle purchase or leases of eligible models with a base MSRP of \$40,000 or less and to income qualified buyers.
- Eligibility for personal use vehicles only; not available for vehicles intended for resale.
- Customers receiving the direct incentive are not eligible for a point-of-sale incentive at the dealership. If purchasing or leasing for a dealership participating in the State Incentive Program, the customer should inform the dealership of their preference to submit their own direct incentive application rather than receiving the point-of-sale incentive.
- Leases must be for a term of 24 months or longer to be eligible for an incentive.
- The State of Vermont EV incentive may be considered taxable income by the U.S. Internal Revenue Service and the Vermont Department of Taxes. It shall be the sole responsibility of the recipient, individually, to seek professional advice and determine the tax consequences of receiving an incentive.
- IRS W-9 form required prior to issuing incentive check. Name on incentive application form and W-9 form must match.
- The State of Vermont reserves the right to request participation from incentive recipients in ongoing research efforts. The State and/or its designee(s) may administer electric vehicle owner surveys or other outreach to collect data and other information pertaining to the recipients' EV purchase and ownership experience.
- In the event of an audit, Applicant agrees to provide their tax returns and related records relevant to their income certification. Failure to provide these documents and to provide reasonable cooperation in the event of an audit will result in revocation of the incentive and an obligation to repay the State the full amount of the incentive plus interest at the statutory rate from the date the incentive was awarded.
- This incentive is valid for qualifying purchases or leases on or after the official launch date of December 16, 2019 while State Incentive Program funds remain available.