

# Consumer eBike Attestation Form



## Consumer Information

Consumer name	Home street address
Phone number	City, State ZIP
Consumer email	Vermont Driver License or Non-Driver ID Card (if applicable)

## Incentive Claim Option (choose one)

Select one of the following to indicate which incentive option is being utilized. For Retailer Point-of-Sale Incentives, retail sales staff will work with customers to complete the attestation form and submit the required documentation. Incentives will be applied by vendors against the purchase price (before tax) of the electric bicycle for eligible customers participating in the State Incentive Program.

- Retailer Point-of-Sale Incentive     
  Consumer Post-Sale Incentive

## Incentive Amount (choose one based on Table 1 below)

- |  |   |
|--|---|
| Standard Incentive: \$250<br>(applicable if eBike cost is \$833.33 or greater)                       | Enhanced Incentive: \$400<br>(applicable if eBike cost is \$800 or greater)                       |
| Standard Incentive: 30% of sale price before tax<br>(applicable if eBike cost is less than \$833.33) | Enhanced Incentive: 50% of sale price before tax<br>(applicable if eBike cost is less than \$800) |

## Incentive Attestation (to be eligible for a rebate, you must verify the following three statements are true)

- I verify my adjusted gross income reported on my most recent tax return filing meets the requirements in Table 1 below for the incentive I am claiming and understand this is subject to audit by the State of Vermont.
- I verify I am an eligible Vermont resident and I have not received a prior electric bicycle incentive under the Vermont eBike incentive program.
- I agree to the current Terms and Conditions and the Program Guidelines in place at the time of my application submission.

Table 1. Incentive Amounts by Tax Filing Status, Adjusted Gross Income, and eBike Cost

Enhanced Rebate Eligibility and Incentive Amount		
Adjusted Gross Income	State Incentive Amount	
	New eBike Cost: less than \$800.00*	New eBike Cost: greater than \$800.00*
<ul style="list-style-type: none"> <li>\$50,000 or less for an Individual filing as single or head of household</li> <li>\$50,000 or less for a Married couple filing separately</li> <li>\$75,000 or less for a Married couple filing jointly</li> <li>\$75,000 or less for an Individual filing as a qualifying widower</li> </ul>	50% of sale price	\$400
Standard Rebate Eligibility and Incentive Amount		
Adjusted Gross Income	State Incentive Amount	
	New eBike Cost: less than \$833.33*	New eBike Cost: greater than \$833.33*
<ul style="list-style-type: none"> <li>\$50,001 to \$100,000 for an Individual filing as single or head of household</li> <li>\$50,001 to \$100,000 for a Married couple filing separately</li> <li>\$75,001 to \$125,000 for a Married couple filing jointly</li> <li>\$75,001 up to \$125,000 for an Individual filing as qualifying widower</li> </ul>	30% of sale price	\$250

\*The purchase price does not include sales tax.

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## Terms and Conditions

- Customer must be a Vermont resident and meet income qualifications outlined in the Program Guidelines.
- Eligibility is limited to the purchase of electric bicycles expected to serve basic transportation needs of Vermonters and to reduce or avoid vehicle miles travelled in an automobile. Vermonters intending to purchase electric bicycles solely for recreation are asked not to apply.
- Limit of one (1) electric bicycle rebate per eligible Vermont resident over the lifetime of the program.
- The total incentive pool is equally available to all eligible Vermont residents on a first-come, first served basis contingent upon funding availability.
- eBikes must be equipped with a battery supplying 750 watts of power or less to be eligible for a rebate.
- eBikes must be sold as new and incentive funding is not available for eBikes intended for resale.
- Consumers receiving the Retailer Point-of-Sale option acknowledge the retailer has applied the incentive to the sale price (before tax) of the eBike. The retailer is responsible for accurately rebating the eBike, submitting the application and supporting documentation within 15 days of sale, and will receive the rebate amount in full if approved.
- Consumers receiving the rebate directly must submit an application and supporting documentation within 60 days of their purchase, and will receive the rebate amount via check if approved.
- The State of Vermont may request participation from incentive recipients in ongoing research efforts. The State and/or its designee(s) may administer electric bicycle owner surveys or other outreach to collect data and other information pertaining to the recipients' eBike purchase and ownership experience.
- The Vermont Agency of Transportation (VTrans) has the right to audit eligibility for this incentive. In the event of an audit, VTrans will require the applicant to complete a State of Vermont Tax department form 8821-VT (Authorization to Release Tax Information). Following receipt of this form, the Tax Department will release the relevant State of Vermont income tax return (form IN-111) information to VTrans for verifying that the applicant's income met the State incentive program requirements for the incentive amount received. Failure to provide the State with a completed form 8821-VT within 21 days following a written request will cause the applicant to be deemed non-responsive and thus ineligible for the incentive. If an applicant is deemed ineligible for the State of Vermont incentive amount claimed—either due to their nonresponse or by an audit finding—then the applicant will be obligated to repay the State the full amount of the incentive received plus interest at the statutory rate from the date the incentive was awarded.
- The State of Vermont eBike incentive may be considered taxable income by the U.S. Internal Revenue Service and the Vermont Department of Taxes. It shall be the sole responsibility of the recipient, individually, to seek professional advice and determine the tax consequences of receiving an incentive.

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Consumer signature

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Date