

# Consumer eBike Attestation Form



## Consumer Information

<b>Consumer Name</b>	<b>Home Street Address 1</b>
<b>Phone Number</b>	<b>Home Street Address 2</b>
<b>Consumer Email</b>	<b>City, State, ZIP</b>
<b>Vermont Driver License or Non-Driver ID Card (if applicable)</b>	

### Incentive Amount (choose one based on Table 1 below)

- New Standard eBike with MSRP of \$4,000 or less: \$400**
     
  **New Cargo eBike with MSRP of \$5,000 or less: \$800**
- New Adaptive eBike (no MSRP cap): \$800**

### Incentive Attestation (to be eligible for a voucher, you must verify the following three statements are true)

- I verify my adjusted gross income reported on my most recent tax return filing meets the requirements in Table 1 below for the incentive I am claiming and understand this is subject to audit by the State of Vermont.
- I verify I am an eligible Vermont resident and I have not received a prior electric bicycle incentive under the Vermont eBike incentive program.
- I agree to the current Terms and Conditions and the Program Guidelines in place at the time of my application submission.

Table 1. Incentive Amounts by Tax Filing Status, Adjusted Gross Income, and eBike Cost\*

<b>Voucher Eligibility and Incentive Amount</b>			
<b>Adjusted Gross Income</b>	<i>State Incentive Amount</i>		
	New eBike with MSRP of \$4,000 or less	New cargo eBike with MSRP of \$5,000 or less	New adaptive eBike (no MSRP limit)
<ul style="list-style-type: none"> <li>\$60,000 or less for an Individual filing as single</li> <li>\$75,000 or less for an Individual filing as head of household</li> <li>\$90,000 or less for a Married couple filing jointly</li> </ul>	<b>\$400</b>	<b>\$800</b>	<b>\$800</b>

\*The purchase price does not include sales tax.

## Terms and Conditions

- Customer must be a Vermont resident and meet income qualifications outlined in the Program Guidelines.
- Limit of one (1) electric bicycle voucher per eligible Vermont resident over the lifetime of the program.
- The total incentive pool is equally available to all eligible Vermont residents on a first-come, first served basis contingent upon funding availability.
- eBike must be equipped with a battery supplying 750 watts of power or less to be eligible for a voucher.
- eBike must be sold as new and incentive funding is not available for eBikes intended for resale.
- eBike must meet UL 2849 and/or EN 15194 standards, or have at least a 1-year warranty on electric components.
- Consumers must submit an application and supporting documentation. If approved, they will receive the voucher amount via prepaid debit card to be used at an approved retailer.
- The prepaid debit card will be mailed to the approved applicant. A digital card will also be emailed to applicant.
- The State of Vermont may request participation from incentive recipients in ongoing research efforts. The State and/or its designee(s) may administer electric bicycle owner surveys or other outreach to collect data and other information pertaining to the recipients' eBike purchase and ownership experience.
- The Vermont Agency of Transportation (VTrans) has the right to audit eligibility for this incentive. In the event of an audit, VTrans will require the applicant to complete a State of Vermont Tax department form 8821-VT (Authorization to Release Tax Information). Following receipt of this form, the Tax Department will release the relevant State of Vermont income tax return (form IN-111) information to VTrans for verifying that the applicant's income met the State incentive program requirements for the incentive amount received. Failure to provide the State with a completed form 8821-VT within 21 days following a written request will cause the applicant to be deemed non-responsive and thus ineligible for the incentive. If an applicant is deemed ineligible for the State of Vermont incentive amount claimed—either due to their nonresponse or by an audit finding—then the applicant will be obligated to repay the State the full amount of the incentive received plus interest at the statutory rate from the date the incentive was awarded.
- The State of Vermont eBike incentive may be considered taxable income by the U.S. Internal Revenue Service and the Vermont Department of Taxes. It shall be the sole responsibility of the recipient, individually, to seek professional advice and determine the tax consequences of receiving an incentive.

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**Consumer Signature**

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**Date**